



# Unified Operations Triumph for Real Estate Firms

A real estate firm brought projects, teams, and tasks into one ClickUp workspace with L5, replacing disconnected tools with a single operating view.



**L5 Team**

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## **ClickUp Onboarding Provides Rapid Time To Value**

### **The Opportunity**

A real estate firm sought to unify and streamline project management across departments, enhancing transparency and collaboration among its teams. With a tight three-week deadline to go live, the firm enlisted L5 for ClickUp implementation to establish a comprehensive project management system.

### **L5's Solution**

Amidst an organizational revamp, L5 expertly migrated the firm's extensive project plans from spreadsheets to the ClickUp platform. L5 created project templates, built views for resource management and workload management, and created dashboards for time and status reporting. This migration allowed the predominantly remote workforce to quickly learn and adopt the new operational approach as part of the organizational refresh. The PMO and various teams embraced the platform, leading to improved communication and collaboration throughout the firm.

### **The Results**

This success story shows how L5 and ClickUp unified project management for professional services organizations. By creating a single, efficient workspace, the remote teams now work from one shared system and adapt to the evolving work landscape.