

ClickUp Implementation for Manufacturing PMO

How a manufacturing PMO runs intake, planning, and reporting in ClickUp, giving leaders one view of every project across the portfolio.



L5 Team

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The Opportunity

A manufacturing company needed to enhance its New Product Development (NPD) process. This workflow spanned several departments and required heavy cross-functional collaboration. Tasks and deadlines were constantly missed due to heavy reliance on spreadsheets, email, and chat. The company wanted a refined workflow using ClickUp and sought expert onboarding services.

L5's Solution

L5's team collaborated with the Manufacturing PMO to develop a customized ClickUp workspace tailored to the company's unique needs. L5 developed customized ClickUp templates for NPD, including tasks, subtasks, docs, resource assignments, and milestones. The templates were designed to use the data remapping feature, which can automatically apply dates based on start and finish timelines. Automation and notifications were set up to ensure the right teams had visibility into tasks at the correct time.

The Results

Following L5's ClickUp implementation and onboarding services, the manufacturing company saw measurable improvement in its NPD process. The optimized ClickUp workflow resulted in streamlined project management, improved collaboration and transparency, and increased productivity.

This success story highlights the value of partnering with L5 to put ClickUp into production in the manufacturing industry.