



Leveraging ClickUp for Accelerated Customer Transformation

Accelerated Customer Transformation is the L5 delivery framework. See how L5 runs ACT on ClickUp to take customers live and hold outcomes every week.



L5 Team
April 3, 2025

As a Diamond ClickUp partner, L5 uses the platform extensively for all our functions, giving us a deep understanding of its features and capabilities. This knowledge helps us recommend best practices to our customers. We are the only partner in the ClickUp ecosystem that can deliver an implementation in five days.

Developing ClickUp Templates for Ideal Industry and Functional Use Cases

To help our customers implement ClickUp in just five business days, we develop ClickUp templates for ideal industry and functional use cases. These templates become accelerators for our customers, allowing them to choose the templates they want to implement. We then customize the templates for their unique environments over a 5-day engagement.

Managing the Development of ClickUp Templates

To manage the development of ClickUp templates, we have an Innovation team that tracks all the template ideas generated by various L5 teams by industry, function, and use case. Then, they work with our GTM (go-to-market) teams to prioritize which templates to build, develop a roadmap, and create investment theses. Once the investment is approved, our Innovation team manages work assignments, develops and tests ClickUp templates, collects and reports progress on roadmaps, and more.

ClickUp Features for Innovation and Product Management

ClickUp's features, such as task management, time tracking, collaboration tools, sprint planning, and roadmaps, enable us to work together effectively and efficiently, ensuring we deliver high-quality solutions on time and within budget. ClickUp also allows us to communicate effectively with our clients, providing regular updates on progress and timelines.

Conclusion

Using ClickUp for Accelerated Customer Transformation. At L5, we rely heavily on ClickUp's features for innovation and product management. By developing ClickUp templates for ideal industry and functional use cases and managing their development with an innovation team, we can deliver high-quality solutions for our clients in just five business days.